

Overview

One Web Suite to manage all of your business.

Dolibarr ERP & CRM is a modular software (we only activate the functions that we want) of business management which adapts to the size of your company (SME, Large companies, Freelancers or associations).

It's an OpenSource project built by the addition of modules (you only enable the features you need), on a WAMP, MAMP or LAMP server (Apache, Mysql, PHP for all Operating Systems). Dolibarr was developed to try to offer an ERP and CRM suite with the main goal of simplicity:

- Simple to install
- Simple to use
- Simple to develop

Main Modules / Features

- Customers, Prospects or Suppliers directory
- Products and services catalog
- Bank accounts management
- Commercial actions management
- Orders management
- Commercial proposals management
- Contracts management
- Invoices management
- Payments management, online payment collect (via Paypal, Stripe, ...)
- Direct debit and Credit transfer management
- Stock management and inventories
- Shipping management
- Manufacturing orders management (MRP)
- Expense report management
- Following social and fiscal tax payments
- Double entre accounting, general and auxiliary accounting
- Agenda with ical,vcal export for third tools integration
- EDM/DMS (Electronic Document Management / Document Management System)
- Foundations member management
- Leave requests for employees
- Mass emailing
- Realize surveys
- Point of Sale

- Donations management
- Reporting
- PDF Generation of all elements (invoices, proposals, orders, ...)
- Import and export tools (CSV or Excel)
- LDAP connectivity

What Dolibarr Can't Do

Those features are not (yet) available even in the latest Dolibarr version.

- Dolibarr does not contain a Payroll module.
- Tasks on the project module can't have dependencies between each other.
- Dolibarr does not include any Webmail (But all emails sent from your ERP can appears in your "Sent" directory of your mailbox and email received can be used to create data in your ERP).
- Double party accountancy is available since 6.0 but reports are not yet complete.
- To manage several companies or foundations, using one installation, you need to add/buy the [MultiCompany module](https://www.dolistore.com) on www.dolistore.com. Note that without purchasing this extra module you can still make as many installations of companies as you need, but you won't be able to share elements between them (like customers).
- Dolibarr can't do coffee (not yet).

Who Dolibarr is Built For (Customizations)

- Companies or Freelancers Selling Services Only
- Company Manufacturing Products
- Shop Selling Products with Point of Sales
- Manage Members and Bank Accounts of a Foundation
- Whoever!!! You can build your own profile to tailor it for your organization with the modules available (as seen below)

- | | |
|---------------------------------------------------------|----------------------------------------------------------|
| <input checked="" type="checkbox"/> Third Parties | <input checked="" type="checkbox"/> Social Networks |
| <input checked="" type="checkbox"/> Proposals | <input type="checkbox"/> PayBox |
| <input checked="" type="checkbox"/> Sales Orders | <input type="checkbox"/> Paypal |
| <input checked="" type="checkbox"/> Contracts/Subsc... | <input type="checkbox"/> Stripe |
| <input checked="" type="checkbox"/> Tickets | <input type="checkbox"/> Websites |
| <input checked="" type="checkbox"/> Knowledge Man... | <input checked="" type="checkbox"/> POS TakePOS |
| <input checked="" type="checkbox"/> Interventions | <input checked="" type="checkbox"/> Poll, Survey or V... |
| <input checked="" type="checkbox"/> Shipments | <input checked="" type="checkbox"/> Product Lots |
| <input checked="" type="checkbox"/> DMS / ECM | <input checked="" type="checkbox"/> Products |
| <input checked="" type="checkbox"/> Invoices | <input checked="" type="checkbox"/> Stocks |
| <input checked="" type="checkbox"/> Taxes & Special ... | <input checked="" type="checkbox"/> Services |
| <input checked="" type="checkbox"/> Salaries | <input checked="" type="checkbox"/> Product Variants |
| <input type="checkbox"/> Loans | <input checked="" type="checkbox"/> Bills of Material |
| <input checked="" type="checkbox"/> Payment by cred... | <input checked="" type="checkbox"/> Manufacturing O... |
| <input checked="" type="checkbox"/> Payments by Dir... | <input checked="" type="checkbox"/> Events/Agenda |
| <input checked="" type="checkbox"/> Margins | <input checked="" type="checkbox"/> Projects or Leads |
| <input checked="" type="checkbox"/> Intracomm report | <input checked="" type="checkbox"/> Resources |
| <input type="checkbox"/> Donations | <input checked="" type="checkbox"/> Vendor Commer... |
| <input checked="" type="checkbox"/> Banks & Cash | <input checked="" type="checkbox"/> Vendors |
| <input checked="" type="checkbox"/> Leave Request ... | <input type="checkbox"/> Incoterms |
| <input type="checkbox"/> Members | <input checked="" type="checkbox"/> Reception |
| <input checked="" type="checkbox"/> Recruitment | <input checked="" type="checkbox"/> Tags/Categories |
| <input checked="" type="checkbox"/> Expense Reports | <input checked="" type="checkbox"/> Data exports |
| <input type="checkbox"/> Google | <input checked="" type="checkbox"/> Data imports |
| <input checked="" type="checkbox"/> Mass Emailings | <input type="checkbox"/> Multicurrency |

Revision #3

Created 26 October 2021 19:13:34 by andrewcz

Updated 16 November 2021 01:45:19 by jmoore53