


Initial Configuration


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Getting Started

Welcome Screen

Firefly III has very simple welcome screen to get you started with the most basic of setups:

The screenshot shows the 'Welcome to Firefly III!' screen. On the left, there's a dark sidebar with the Firefly III logo and the text 'Welcome to Firefly III!'. The main content area is titled 'Getting started' and contains a 'Welcome to Firefly III!' section. This section explains that the user has successfully installed the tool and asks them to enter their bank's name and the balance of their main checking account. It also mentions that multiple accounts can be added later. Below this, there are input fields for 'Bank name' and 'Balance'. The 'Balance' field has a currency dropdown menu currently set to '€'. Further down, there's a note about creating custom currencies and a section for 'Savings balance' with a text input field containing '0'. There's also a section for 'Language' with a dropdown menu set to 'English (US)'. At the bottom, there's a 'Submit' button and a message stating that pressing 'Submit' will take the user to the index of Firefly III.

 Welcome to Firefly III!

Getting started

Welcome to Firefly III!

It is good to see you have successfully installed Firefly III. To get started with this tool please enter your bank's name and the balance of your main checking account. Do not worry yet if you have multiple accounts. You can add those later. It's just that Firefly III needs something to start with.

Bank name

Balance

If the currency you normally use is not listed do not worry. You can create your own currencies under [Options > Currencies](#).

Firefly III will automatically create a savings account for you. By default, there will be no money in your savings account, but if you tell Firefly III the balance it will be stored as such.

Savings balance

If you prefer to use Firefly III in another language, please indicate so here.

Language

That's it! You can continue by pressing **Submit**. You will be taken to the index of Firefly III.

Submit

Introduction Guidance

The first time you visit ANY page, the introduction guidance will pop up and walk you through the details on that page.

You can always re-enable it by hitting the "Question Mark" button in the header, and selecting "re-enable introduction guidance".