Accounting

Transactions

The transaction pages have a listing of the transactions for that particular type of transaction. As well, there are charts on the top for the Categories, Budgets (or Source Accounts), and Destination Accounts.

Automation

The automation pages are a listing of all of the automations available on the account. Rules are grouped according to the existing rule groups. It also displays most of the details about the individual rules/recurring transactions in the table.

Selecting the Edit button will show all of the available fields, as well as the list of triggers for the rules. There are many details in the individual Rules and Recurring Transaction entries that are worth explaining in depth in the relevant "concept" section.