

Transactions

A transaction is a very simple thing. Money moves from A to B. It doesn't matter if this is an expense, your salary or you moving money around: *money moves from A to B*:

Without going into more detail the [transaction documentation](#) already provides, below is an overview of creating a new transaction.

The important things to note are the Source, Destination, Budget, and Amount.

Withdrawals

To create a withdrawal select a source account first. This should be an asset account or a liability. Then select a destination account (an expense account) or free-type a new one. Withdrawals can also be assigned a [budget](#).

Although the form allows you to free-type a destination account as well, this may fail and the transaction can't be saved.

Deposits

When you wish to create a deposit, select a revenue account first, as the source account. When it doesn't exist yet, free-type your own input and it will be created for you. Then, select an asset account or liability as the destination account. If the source account already exists the form will recognize that you're creating a deposit, and the "budget"-selector will disappear.

Although the form allows you to free-type a destination account as well, this may fail and the transaction can't be saved.

Sorry, there is no extra demo-explanation text for this page. However, the -icon in the top right corner may tell you more.

Transaction information

Description Test Transaction 	Amount Euro 400  	Budget Going out 
Source account Checking Account 	Foreign amount US Dollar  Foreign amount  	Category Going out 
Destination account Cash account 		Tags Tags 
Date 01 / 24 / 2022  		Bill (none) 

You're creating a withdrawal.

You can enable more transaction options in your [preferences](#).

Interest date
mm / dd / yyyy 

Attachments
 No files selected. 

Notes

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