

Transactions

A transaction is a very simple thing. Money moves from A to B. It doesn't matter if this is an expense, your salary or you moving money around: *money moves from A to B*:

Without going into more detail the [transaction documentation](#) already provides, below is an overview of creating a new transaction.

The important things to note are the Source, Destination, Budget, and Amount.

Withdrawals


To create a withdrawal select a source account first. This should be an asset account or a liability. Then select a destination account (an expense account) or free-type a new one. Withdrawals can also be assigned a [budget](#).

Although the form allows you to free-type a destination account as well, this may fail and the transaction can't be saved.

Deposits

When you wish to create a deposit, select a revenue account first, as the source account. When it doesn't exist yet, free-type your own input and it will be created for you. Then, select an asset account or liability as the destination account. If the source account already exists the form will recognize that you're creating a deposit, and the "budget"-selector will disappear.

Although the form allows you to free-type a destination account as well, this may fail and the transaction can't be saved.

Sorry, there is no extra demo-explanation text for [this page](#). However, the -icon in the top right corner may tell you more.

Transaction information

| | | |
|---|--|---|
| Description <input type="text" value="Test Transaction"/> | Amount <input type="text" value="400"/> | Budget <input type="text" value="Going out"/> |
| Source account <input type="text" value="Checking Account"/> | Foreign amount <input type="text" value="Foreign amount"/> | Category <input type="text" value="Going out"/> |
| Destination account <input type="text" value="Cash account"/> | | Tags <input type="text" value="Tags"/> |
| Date <input type="text" value="01 / 24 / 2022"/> | | Bill <input type="text" value="(none)"/> |
| Interest date <input type="text" value="mm / dd / yyyy"/> | | |
| Attachments <input type="button" value="Browse..."/> No files selected. | | |

You're creating a withdrawal.

You can enable more transaction options in your [preferences](#).

Notes

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